ITEM 1 - COVER PAGE

ADV PART 2B BROCHURE

DANEEN M. WEAVER
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November 2026

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Daneen Weaver (CRD #1711402). The information in this brochure supplements the Part 2A brochure of Apella Capital, LLC d/b/a Apella Wealth (hereinafter "Apella" or "firm"), which you should have received a copy of. Please get in touch with our Chief Compliance Officer at trichards@apellawealth.com if you did not receive Apella's Part 2A brochure or have any questions about the contents of this supplement. Additional information about Daneen Weaver is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 – EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

DANEEN WEAVER

- CRD #: 1711402
- YEAR OF BIRTH: 1964

EDUCATIONAL BACKGROUND:

- 1986: Mount Saint Mary's University; B.S., Business & Finance
- 1992: St. Joseph's University; MBA

BUSINESS BACKGROUND:

- 03/2025 – Present: Apella; Partner, Senior Wealth Advisor
- 10/2023 – Present: Marrella Insurance Group, LLC; Agent
- 10/2023 – 03/2025: Marrella Private Wealth, LLC; Treasurer
- 02/2019 – 10/2023: Raymond James Financial Services Advisors, Inc.; Investment Advisor Representative
- 11/2001 – 10/2023: Raymond James Financial Services, Inc.; Financial Advisor
- 01/2001 – 11/2001: Marrella Financial Group, Administrative Assistant; Administrative Assistant

ITEM 3: DISCIPLINARY INFORMATION

Registered investment advisers must disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.
Daneen Weaver has no history of any legal or disciplinary events deemed material to a client's consideration of Daneen Weaver to act as their investment adviser representative. FINRA's BrokerCheck® system and the Investment Adviser Public Disclosure system provides additional information regarding the registration and disciplinary history of Daneen Weaver. Please visit FINRA's BrokerCheck® system at https://brokercheck.finra.org or the IAPD system at www.adviserinfo.sec.gov for additional information.

ITEM 5: ADDITIONAL COMPENSATION

Daneen Weaver does not receive any economic benefit outside of the salaries and bonuses described in Item 4 of this brochure or on Form ADV Part 2A Items 10 and 12.

ITEM 6: SUPERVISION

Daneen Weaver is supervised by Paul Marrella, the Regional Director. The Regional Director is responsible for overseeing the day-to-day advisory activities conducted by Daneen Weaver. The Regional Director conducts periodic reviews of the IAR's advisory work to ensure it is consistent with applicable regulatory requirements and the firm's compliance program.

Ultimate supervisory authority and responsibility for compliance matters rests with the firm's Chief Compliance Officer (CCO), Timothy Richards, who monitors the overall effectiveness of the firm's supervisory structure. The CCO may review the IAR's activities as part of the firm's broader compliance testing program, including reviews of client files, trade activity, and communications, as warranted. Paul Marrella can be reached at 610-655-9700.