



ADV PART 2B BROCHURE

Jackson P. Voshell

APELLA CAPITAL, LLC
D/B/A
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SEPTEMBER 2026

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Jackson Voshell (CRD #8090653). The information in this brochure supplements the Part 2A brochure of Apella Capital, LLC d/b/a Apella Wealth (hereinafter "Apella" or "firm"), which you should have received a copy of. Please contact our Chief Compliance Officer at (860) 785-2260 or trichards@apellawealth.com if you did not receive Apella's Part 2A brochure or have any questions about the contents of this supplement. Additional information about Jackson Voshell is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 – EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

JACKSON VOSHELL

- CRD #: 8090653
- YEAR OF BIRTH: 2004

EDUCATIONAL BACKGROUND:

- 2006: CLEMSON UNIVERSITY; BACHELOR OF SCIENCE IN FINANCE AND ACCOUNTING

BUSINESS BACKGROUND:

- 2026 – PRESENT: APELLA WEALTH; ASSOCIATE WEALTH ADVISOR
- 2026 – SEPTEMBER 2026: MORRIS FINANCIAL CONCEPTS, INC.; INVESMENT ADVISOR REPRESENTATIVE
- 2025 – 2025: CONFIGURE PARTNERS INVESTMENT; BANKING SUMMER ANALYST

ITEM 3: DISCIPLINARY INFORMATION

Registered investment advisers must disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

NO DISCIPLINARY HISTORY

Jackson Voshell has no history of any legal or disciplinary events deemed material to a client's consideration of Jackson Voshell to act as their investment adviser representative. FINRA's BrokerCheck® system and the Investment Adviser Public Disclosure system provides additional information regarding the registration and disciplinary history of Jackson Voshell. Please visit FINRA's BrokerCheck® system at <https://brokercheck.finra.org> or the IAPD system at www.adviserinfo.sec.gov for additional information.

ITEM 4: OTHER BUSINESS ACTIVITIES

Jackson Voshell does not engage in any other investment-related business or occupation outside of their role with Fiduciary Financial Advisors. This means the supervised person devotes their full professional time to providing advisory services through Fiduciary Financial Advisors and has no other business interests, affiliations, or roles that could create a potential conflict of interest.

ITEM 5: ADDITIONAL COMPENSATION

Jackson Voshell does not receive any economic benefit outside of the salaries and bonuses described in Item 4 of this brochure or on Form ADV Part 2A Items 10 and 12.

ITEM 6: SUPERVISION

Jackson Voshell is supervised by Tucker Morris. Tucker Morris is responsible for overseeing the day-to-day advisory activities conducted by Jackson Voshell. Tucker Morris conducts periodic reviews of the IAR's advisory work to ensure it is consistent with applicable regulatory requirements and the firm's compliance program. Tucker Morris can be reached at 843-884-6192.

Ultimate supervisory authority and responsibility for compliance matters rests with the firm's Chief Compliance Officer (CCO), Timothy Richards, who monitors the overall effectiveness of the firm's supervisory structure. The CCO may review the IAR's activities as part of the firm's broader compliance testing program, including reviews of client files, trade activity, and communications, as warranted.