



ADV PART 2B BROCHURE

Mimi J. Huss

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SEPTEMBER 2026

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Mimi Huss (CRD #2550461). The information in this brochure supplements the Part 2A brochure of Apella Capital, LLC d/b/a Apella Wealth (hereinafter "Apella" or "firm"), which you should have received a copy of. Please contact our Chief Compliance Officer at (860) 785-2260 or trichards@apellawealth.com if you did not receive Apella's Part 2A brochure or have any questions about the contents of this supplement. Additional information about Mimi Huss is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 – EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

MIMI HUSS

- CRD #: 2550461
- YEAR OF BIRTH: 1969

EDUCATIONAL BACKGROUND:

- 1992: University of Wisconsin-Milwaukee; Bachelor' of Administration

BUSINESS BACKGROUND:

- 2026 – Present: Apella Wealth; Senior Wealth Advisor
- 2025 – 2026: Morris Financial Concepts, Inc.; Financial Planner
- 2022 – 2025: Morris Financial Concepts, Inc.; Associate Financial Planner
- 2019 – 2022: Morris Financial Concepts, Inc.; Financial Business Associate
- 2018 – 2019: Palmetto Veterinary Hospital; Practice Manager
- 2014 – 2018: Church of the Holy Cross – Life Group Administrator; Pre School Teacher
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ITEM 3: DISCIPLINARY INFORMATION

Registered investment advisers must disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

NO DISCIPLINARY HISTORY

Mimi Huss has no history of any legal or disciplinary events deemed material to a client's consideration of Mimi Huss to act as their investment adviser representative. FINRA's BrokerCheck® system and the Investment Adviser Public Disclosure system provides additional information regarding the registration and disciplinary history of Mimi Huss. Please visit FINRA's BrokerCheck® system at <https://brokercheck.finra.org> or the IAPD system at www.adviserinfo.sec.gov for additional information.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mimi Huss does not engage in any other investment-related business or occupation outside of their role with Fiduciary Financial Advisors. This means the supervised person devotes their full professional time to providing advisory services through Fiduciary Financial Advisors and has no other business interests, affiliations, or roles that could create a potential conflict of interest.

ITEM 6: SUPERVISION

Mimi Huss is supervised by Tucker Morris. Tucker Morris is responsible for overseeing the day-to-day advisory activities conducted by Mimi Huss. Tucker Morris conducts periodic reviews of the IAR's advisory work to ensure it is consistent with applicable regulatory requirements and the firm's compliance program. Tucker Morris can be reached at 843-884-6192.

Ultimate supervisory authority and responsibility for compliance matters rests with the firm's Chief Compliance Officer (CCO), Timothy Richards, who monitors the overall effectiveness of the firm's supervisory structure. The CCO may review the IAR's activities as part of the firm's broader compliance testing program, including reviews of client files, trade activity, and communications, as warranted.