



ADV PART 2B BROCHURE

Mindy Wiedel

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D/B/A
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This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Mindy Wiedel CRD # 2768142). The information in this brochure supplements the Part 2A brochure of Apella Capital, LLC d/b/a Apella Wealth (hereinafter "Apella" or "firm"), which you should have received a copy of. Please contact our Chief Compliance Officer at (860) 785-2260 or

ITEM 2 – EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

MINDY WIEDEL

- CRD #: 2768142
- YEAR OF BIRTH: 1968

EDUCATIONAL BACKGROUND:

- 1991: Shepherd University; bachelor's in marketing with a minor in math & statistics

BUSINESS BACKGROUND:

- 10/2026 – Present: Apella Wealth; Partner and Wealth Advisor
- 09/2014 – 10/2026: Kilner Capital Investments Advisors, LLC; Financial Planner
- 01/2006 – 09/2014: Kilner Financial Group; Financial Planner
- 07/1996 – 07/2007: FSC Securities Corporation; Registered Representative
- 05/1993 – 12/2005: John M Andrew, Jr. DBA Financial Resource

ITEM 3: DISCIPLINARY INFORMATION

Registered investment advisers must disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

NO DISCIPLINARY HISTORY

Mindy Wiedel has no history of any legal or disciplinary events deemed material to a client's consideration of Mindy Wiedel to act as their investment adviser representative. FINRA's BrokerCheck® system and the Investment Adviser Public Disclosure system provides additional information regarding the registration and disciplinary history of Mindy Wiedel Please visit FINRA's BrokerCheck® system at <https://brokercheck.finra.org> or the IAPD system at www.adviserinfo.sec.gov for additional information.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mindy Wiedel does not engage in any other investment-related business or occupation outside of their role with Apella Wealth. This means the supervised person devotes their full professional time to providing advisory services through Apella Wealth and has no other business interests, affiliations, or roles that could create a potential conflict of interest.

ITEM 6: SUPERVISION

Mindy Wiedel is supervised by Matt Cosgriff. Matt Cosgriff is responsible for overseeing the day-to-day advisory activities conducted by Mindy Wiedel. Matt Cosgriff conducts periodic reviews of the IAR's advisory work to ensure it is consistent with applicable regulatory requirements and the firm's compliance program. Matt Cosgriff can be reached at 952-212-5676.

Ultimate supervisory authority and responsibility for compliance matters rests with the firm's Chief Compliance Officer (CCO), Timothy Richards, who monitors the overall effectiveness of the firm's supervisory structure. The CCO may review the IAR's activities as part of the firm's broader compliance testing program, including reviews of client files, trade activity, and communications, as warranted.