ITEM 1 - COVER PAGE

ADV PART 2B BROCHURE

PHILLIP A. CALANDRA
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This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Phillip Calandra (CRD #5418864). The information in this brochure supplements the Part 2A brochure of Apella Capital, LLC d/b/a Apella Wealth (hereinafter "Apella" or "firm"), which you should have received a copy of. Please get in touch with our Chief Compliance Officer at (860) 785-2260 or trichards@apellawealth.com if you did not receive Apella's Part 2A brochure or have any questions about the contents of this supplement. Additional information about Phillip Calandra is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 – EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

PHILLIP CALANDRA

- CRD #: 5418864
- YEAR OF BIRTH: 1969

EDUCATIONAL BACKGROUND:

- 1991: George Southern University; BBA, Marketing/Finance

BUSINESS BACKGROUND:

- 2021 – present: Apella; Partner and Senior Wealth Advisor
- 2018 – 2022: Calandra Financial, LLC; Owner
- 2010 – 2022: Calandra Wealth Management; Managing Member and CCO
- 2014 – 2018: Retirement Wealth Advisors, Inc.; Financial Advisor

ITEM 3: DISCIPLINARY INFORMATION

Registered investment advisers must disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.
Phillip Calandra has no history of any legal or disciplinary events deemed material to a client's consideration of Phillip Calandra to act as their investment adviser representative. FINRA's BrokerCheck® system and the Investment Adviser Public Disclosure system provides additional information regarding the registration and disciplinary history of Phillip Calandra. Please visit FINRA's BrokerCheck® system at https://brokercheck.finra.org or the IAPD system at www.adviserinfo.sec.gov for additional information.

ITEM 4: OTHER BUSINESS ACTIVITIES

In addition to their role with Apella, Phillip Calandra is engaged in the following outside business activities:

LICENSED INSURANCE REPRESENTATIVE

Phillip Calandra is a licensed insurance agent. Insurance recommendation implementation is separate and apart from Phillip Calandra's role with Apella. As an insurance professional, Phillip Calandra will receive customary commissions and related revenues from the various insurance companies selling products. Phillip Calandra is not required to offer the products of any insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain insurance companies' products. Clients are not obligated to implement any recommendations made by Phillip Calandra. Phillip Calandra will spend approximately 10% of his/her time per month in this capacity.

ITEM 5: ADDITIONAL COMPENSATION

Phillip Calandra does not receive any economic benefit outside of the salaries and bonuses described in Item 4 of this brochure or on Form ADV Part 2A Items 10 and 12.

ITEM 6: SUPERVISION

Phillip Calandra is supervised by Jason Gentile. Jason Gentile is responsible for overseeing the day-to-day advisory activities conducted by Jason Gentile. Jason Gentile conducts periodic reviews of the IAR's advisory work to ensure it is consistent with applicable regulatory requirements and the firm's compliance program. Jason Gentile can be reached at 860-785-2260

Ultimate supervisory authority and responsibility for compliance matters rests with the firm's Chief Compliance Officer (CCO), Timothy Richards, who monitors the overall effectiveness of the firm's supervisory structure. The CCO may review the IAR's activities as part of the firm's broader compliance testing program, including reviews of client files, trade activity, and communications, as warranted.