ADV PART 2B BROCHURE

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This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Samuel Marrella (CRD #6095575). The information in this brochure supplements the Part 2A brochure of Apella Capital, LLC d/b/a Apella Wealth (hereinafter "Apella" or "firm"), which you should have received a copy of. Please get in touch with our Chief Compliance Officer at (860) 785-2260 or trichards@apellawealth.com if you did not receive Apella's Part 2A brochure or have any questions about the contents of this supplement. Additional information about Samuel Marrella is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 – EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

SAMUEL MARRELLA

- CRD #: 6095575
- YEAR OF BIRTH:1992

EDUCATIONAL BACKGROUND:

- 2014: Albright College; B.S., Finance

BUSINESS BACKGROUND:

- 2025 – Present: Apella; Senior Wealth Advisor
- 2020 – Present; The Greenbriar Collective, Owner
- 2023 – 2025: Marella Private Wealth, LLC; Financial Advisor and Secretary
- 2020 – 2023: Raymond James Financial Services Advisors, Inc.; Investment Advisor Representative
- 2020 – 2023: Raymond James Financial Services; Financial Advisor
- 2015 – 2020: Resource Securities; VP of Sales, Mid-Atlantic
- 2014 – 2015: Vanguard Marketing Corporation; Client Services Representative
- 2012 – 2014: Marrella Financial Group; Associate

ITEM 3: DISCIPLINARY INFORMATION

Registered investment advisers must disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

Samuel Marrella has no history of any legal or disciplinary events deemed material to a client's consideration of Samuel Marrella to act as their investment adviser representative. FINRA's BrokerCheck® system and the Investment Adviser Public Disclosure system provides additional information regarding the registration and disciplinary history of Samuel Marrella. Please visit FINRA's BrokerCheck® system at https://brokercheck.finra.org or the IAPD system at www.adviserinfo.sec.gov for additional information.

ITEM 4: OTHER BUSINESS ACTIVITIES

In addition to their role with Fiduciary Financial Advisors, Samuel Marrella is engaged in the following outside business activities:

LICENSED INSURANCE REPRESENTATIVE

Samuel Marrella is a licensed insurance agent. Insurance recommendation implementation is separate and apart from Samuel Marrella's role with [Firm Abbreviation]. As an insurance professional, Samuel Marrella will receive customary commissions and related revenues from the various insurance companies selling products. Samuel Marrella is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain insurance companies' products. Clients are not obligated to implement any recommendations made by Samuel Marrella. Samuel Marrella will spend approximately 10% of his/her time per month in this capacity.

ITEM 5: ADDITIONAL COMPENSATION

Samuel Marrella does not receive any economic benefit outside of the salaries and bonuses described in Item 4 of this brochure or on Form ADV Part 2A Items 10 and 12.

ITEM 6: SUPERVISION

Samuel Marrella is supervised by Paul L. Marrella, the Regional Director. The Regional Director is responsible for overseeing the day-to-day advisory activities conducted by Paul Marrella. The Regional Director conducts periodic reviews of the IAR's advisory work to ensure it is consistent with applicable regulatory requirements and the firm's compliance program. Paul Marrella can be reached at 610-655-9700.

Ultimate supervisory authority and responsibility for compliance matters rests with the firm's Chief Compliance Officer (CCO), Timothy Richards, who monitors the overall effectiveness of the firm's supervisory structure. The CCO may review the IAR's activities as part of the firm's broader compliance testing program, including reviews of client files, trade activity, and communications, as warranted.